




### Compliance Report

It is hereby certified that the draft scheme of arrangement involving JK Lakshmi Cement Limited ("JKLC") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular no SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20<sup>th</sup> June, 2023 (this Circular), including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of the Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied Information pertaining to unlisted entities involved in the Scheme will be provided in the explanatory statement as per the format prescribed.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied Enclosed as annexure to this application
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied Enclosed as annexure to this application
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Will be Complied

  
(Anil Chaurasia)  
Company Secretary



  
(Vinita Singhania)  
Chairperson & Managing Director

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Website: www.jklakshmicement.com, CIN: L74999RJ1938PLC019511  
Regd. & Works Office: Jaykaypuram, Dist. Sirohi, Rajasthan; Phone: 02971-244409/ 244410; Fax: 02971-244417; E-mail: lakshmi\_cement@jkm.com  
Secretarial Deptt: Gulab Bhawan (Rear Wing) 3<sup>rd</sup> Floor, 6A Bahadur Shah Zafar Marg, New Delhi-110002; E-mail: jklc.investors@jkm.com

**JK LAKSHMI**  
CEMENT

**JK LAKSHMI PLAST**  
PLASTIC PRODUCTS

**JK LAKSHMI**  
LABY MIX CONCRETE

**JK LAKSHMI**  
C E M E N T L t d.



Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving JKLC are in compliance with all the Accounting Standards applicable to a listed entity.

  
**(Sudhir A. Bidkar)**  
Chief Financial Officer

  
**(Vinita Singhania)**  
Chairperson & Managing Director

**Date: 05.08.2024**



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Website: [www.jklakshmicement.com](http://www.jklakshmicement.com), CIN: L74999RJ1938PLC019511  
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**JK LAKSHMI**  
C E M E N T

**JK LAKSHMI PLAST**  
PLASTER OF PARIS

**JK LAKSHMI**  
READY MIX CONCRETE